



# OnPoint Audit

Elevate audit productivity.  
Enrich the client experience.



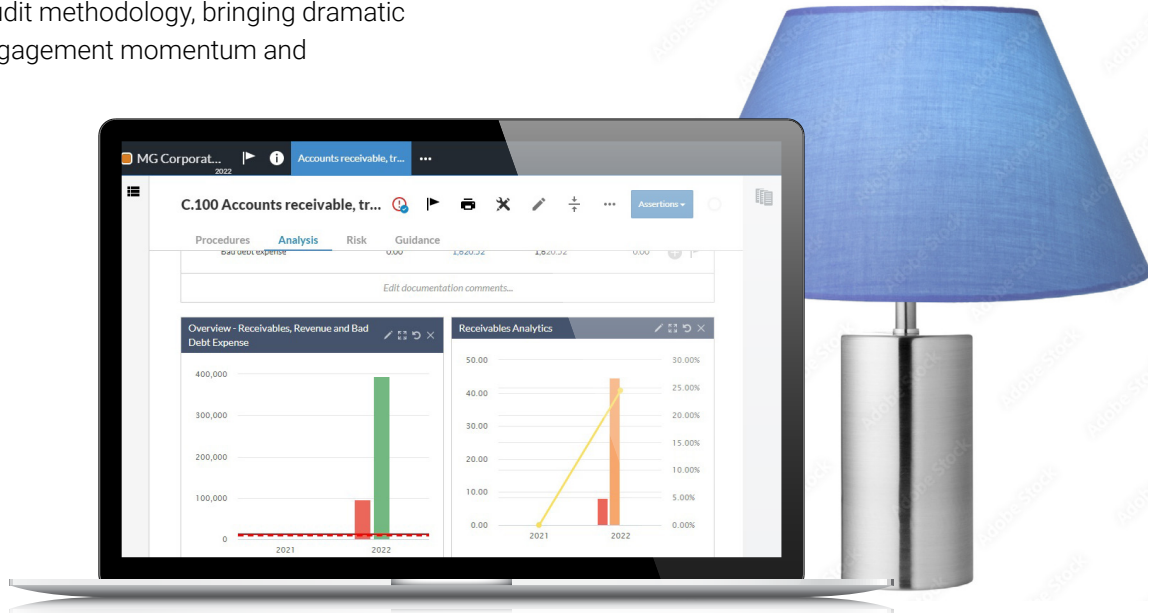
## OnPoint Audit

Is your firm using disparate systems that require manual processing and lack transparency in engagement collaboration? Is extra work needed to arrive at the appropriate workpapers and procedures for a given audit?

OnPoint Audit enables firms to step into a comprehensive cloud-based approach to auditing which significantly reduces manual effort and redundancy. The solution enables multiple auditors to collaborate within the same workpaper, financial statement or document with access and visibility to real-time information. PBC requests are integrated directly into your audit methodology, bringing dramatic improvement to engagement momentum and transparency.

OnPoint Audit enables offers a secure and accessible, all-in-one cloud platform with powerful features including:

- A logic-based engagement build (vs. paring down checklists)
- Integrated PBC request management
- Transparently linked risks, controls and procedures
- Automated financial reporting
- Holistic analytics tools embedded within the methodology



Call 855.855.5CPA or learn more at [CPA.com/OnPointAudit](https://CPA.com/OnPointAudit)



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# OnPoint Audit

Evolve to a cloud-driven audit process.

**Built to streamline audit workflow to help you effectively right-size audit engagements, OnPoint Audit offers several benefits to firms, including:**



#### **Secure and Accessible Cloud Platform:**

Easy to scale for auditors working remotely or from home offices, OnPoint Audit leverages a fully encrypted login from your web browser to get started, and includes the foundational tools for your audit practice: Data importing with analysis tools, engagement methodology, PBC document management, trial balance tools, and letter and report drafting and editing.



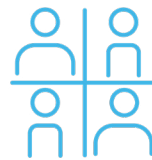
#### **Improved Realization Through a Logic-Based Engagement Build:**

Start by filling out a simple client acceptance document, then watch as documents and procedures are tailored into the engagement as you provide entity details, helping you focus your efforts on what matters most.



#### **Timely, Transparent Collaboration to Keep Momentum Moving Forward:**

Send client requests for information right from within your engagement file, as OnPoint Audit's holistic approach not only saves you time by avoiding the use of outside, disparate tools for client management, it also puts everyone on the same page regarding status of requests and overall audit progress.



#### **Visibility and Connectivity to Instill Confidence in Audit Quality:**

Capture and store risk and control data in a central location while also easily seeing the linked relationships between risks, controls, and procedures, all of which helps provide peace of mind that your audit is on track and of high quality.



#### **Tailored, Risk-Based Analysis to Help Identify Focus Areas:**

Bring in entire transaction sets from popular accounting systems like QuickBooks and Xero, then reconcile trial balance data to ensure data accuracy through tools available in the platform. With accurate data captured, run a holistic data analysis to help identify trends. Sharpen the focus of your audit, leading to higher quality work.

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